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TEA MARKET REPORT – Sale 22 held on Monday 7th October, 2024

CTC LEAF: 50,267 packages of tea on offer met with a good demand.

BROKENS: Good liquoring varieties met with quite a strong demand and these were mostly firm to occasionally dearer. Medium varieties once again met with a good demand and sold at around last levels easing slightly in line with quality. Plainer types met with a little less demand and eased slightly. BLF teas were again a selective market.

FANNINGS: Good liquoring Fannings met with a fairly strong demand and were firm to occasionally dearer following competition. Medium varieties met with a fairly good demand at around last levels. Plainer types met with a little less demand and eased slightly. BLF teas were again a selective market.

DUST: 11,511 packages of tea on offer met with quite a good demand. Good liquoring Dusts sold well at around last

levels easing slightly in line with quality. Mediums were fully firm to slightly dearer by Tk.3/- to Tk.5/- closely following quality. Plain/BLF Dusts met with a selective demand with several withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Good liquoring varieties continued to meet with a fairly strong demand. Others were also a fairly good market but witnessed a little less competition than last. Blenders continued to lend strong support with Loose tea buyers operating selectively. Dusts sold well.

Our Catalogue: (Sale 22) Avg : Tk 215.70, Sold 72.30% , (Sale 21) Avg : Tk 218.45 , Sold 75.04%

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	230-235	230-240	Best	225-235	225-235	PD	180-263	185-269
Good	220-225	220-225	Good	220-225	215-220	RD	160-316	160-338
Medium	205-215	205-215	Medium	200-210	200-210	D	185-320	160-369
Plain	160-180	160-180	Plain	160-180	160-180	CD	185-398	183-378
BLF	160-165 nom	160-165 nom	BLF	160-165 nom	160-165 nom	BLF	160-183	160-191

Exchange Rates 7th October, 2024 Sterling Pound 154.9202 Dollar: Tk. 119.0000

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Amtali	BOP(S)	10	319/-	Alamin
Fannings	Amtali	GOF(S)/OF(S)	20	285/-	Imam/AKT
Clonal Brokens	* Madhupur	GBOPS(BT1)	20	390/-	GT/Jam
Clonal Fannings	* Madhupur/Amtali	PF(BT1)/GOF(S)(BT2)	40/10	305/-	Ispahani/AKT/PA
RD/PD (incl.Clone)	* Madhupur	RD(BT1)	10	316/-	Ispahani
D (incl.Clone)	* Madhupur	D(BT1)	10	320/-	Mintu
CD (incl.Clone)	* Madhupur	CD(BT1)	10	398/-	Mintu

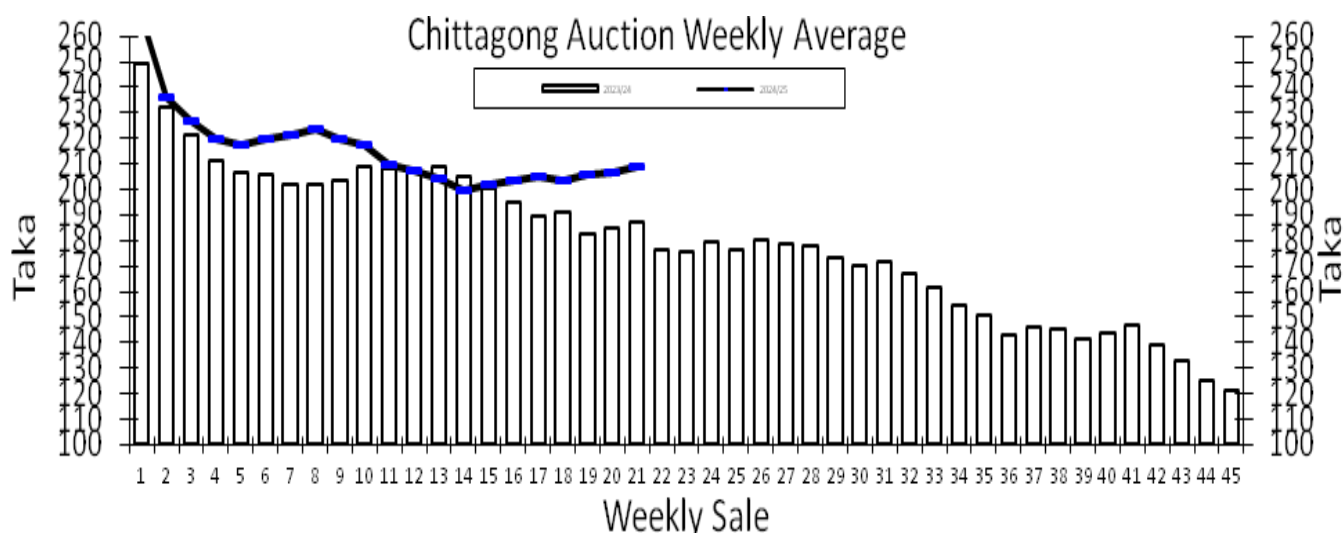
* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 22)		Next Sale (Sale 23)	
	Season 2024-25	Season 2023-24	Season 2024-25	Season 2023-24
Leaf	50,267	76,297	55,295	71,026
Dust	11,511	14,388	12,545	12,123
Total	61,778	90,685	67,840	83,149
	Qty/Kg	Qty/Kg	Qty/Kg	Qty/Kg
	2,508,323.3	3,807,220	2,759,220.5	3,544,197
	574,398.9	717,961	625,995.5	604,937
	3,082,722.2	4,525,181	3,385,216.0	4,149,135

Chittagong Auction Average - Sale 21

(Season 2024/25): Tk 208.63 & (Season 2023/24): Tk 187.04 & (Season 2022/23) :Tk 200.24



Quantities of Teas Sold & Average Prices Realised

Category	For the Sale				Up-to-Date Sale										
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24		
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,731,965.0	183.37	1,708,449.8	206.86	29,276,003.2	77.5%	197.37	27,496,674.8	79.45%	208.66	-1,779,328.4	11.29			
CTC DUST	408,322.7	202.30	450,427.4	215.24	8,112,878.9	22.5%	215.18	7,359,510.8	20.28%	224.75	-753,368.1	9.57			
Sub-Total	2,140,287.7	186.99	2,158,877.2	208.61	37,388,882.1	99.9%	202.23	34,856,185.6	99.73%	212.06	-2,532,696.5	9.83			
Orthodox	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	302.6	0.00%	1,061.43	302.6	1,061.43			
Total	2,140,287.7	186.99	2,158,877.2	208.61	37,388,882.1	99.9%	201.23	34,856,488.3	99.73%	212.07	-2,532,393.9	10.84			
Green Tea	59.0	1,879.66	537.8	454.61	531.0	0.0%	1,020.55	1,920.4	0.00%	817.83	1,389.4	-202.72			
Olong Tea	0.0	0.00	0.0	0.00	7.0	0.0%	1,250.00	0.0	0.00%	0.00	-7.0	-1,250.00			
Yellow Tea	0.0	0.00	0.0	0.00	20.5	0.0%	1,250.00	49.1	0.00%	1,228.71	28.6	-21.29			
Total	2,140,346.7	187.04	2,159,415.0	208.67	37,389,440.6	99.9%	201.24	34,858,457.8	99.74%	212.10	-2,530,982.9	10.86			
Other (s)	0.0	0.00	849.0	120.00	171,942.0	0.1%	125.15	282,530.5	0.26%	119.65	110,588.5	-5.50			
G.Total	2,140,346.7	187.04	2,160,264.0	208.63	37,561,282.6	100.0%	200.89	35,140,988.3	100%	211.36	-2,420,294.4	10.47			

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale										
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24		
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	10,484.5	0.02%	225.26	6,992.0	0.27%	228.43	-3,492.5	3.17			
Internal	2,140,346.7	187.04	2,160,264.0	208.63	37,550,898.1	99.98%	200.88	35,133,996.3	99.73%	211.36	-2,416,901.9	10.48			
Grand Total	2,140,346.7	187.04	2,160,264.0	208.63	37,561,382.6	100%	200.89	35,140,988.3	100%	211.36	-2,420,394.4	10.47			

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up to Month			
		2022	2023	2024	(+/-) 2023	2022	2023	2024	(+/-) 2023
Bangladesh *	July	11.27	13.65	11.43	-2.22	38.33	40.10	35.72	-4.38
North India	June	20.1	22.9			133.2	134.4		
South India	June	119.3	109.7			347.1	344.0		
All India	June	23.9	28.2			119.6	113.7		
Sri Lanka	June	143.2	137.9			466.7	457.7		
Kenya	May	57.9	57.9			227.9	225.5		

* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

OTHER MARKETS

KOLKATA SALE 40- 1ST /3RD & 4TH OCTOBER, 2024

There was good demand. Brighter liquoring Assams were overall irregularly easier. Medium Assams were irregular around last levels. Bulk of the Dooars on offer, including medium and plainer categories, were firm. Dust: There was good demand. Good liquoring Assams were barely steady to easier. Medium sorts were irregular around last levels. Western India segments were active on good liquoring Assams in the leaf category along with M/s Hindustan Unilever on good liquoring bolder Broken and Fannings with some interest on medium Assams. M/s Tata Consumer was active on medium Assams as well as on medium and plainer Dooars. Regional packeteers operated on medium and plainer Dooars. Export accounts operated on larger Broken. M/s Hindustan Unilever was active on good liquoring dusts with some support from M/s Tata Consumer, regional packeteers and western India segments. Local buyers were active on the Dooars.

Tea Category	Price Range (USC/kg)
BEST ASSAMS	441-476
GOOD ASSAMS	381-429
MEDIUM ASSAMS	250-322
GOOD DOOARS	310-369
MEDIUM DOOARS	238-298
PLAINER DOOARS	220-238

SILIGURI SALE 40- 1ST OCTOBER, 2024

Good demand. Best and below were irregular and easier. Better enquiry for common sorts at firm to occasionally dearer levels. Internal and Blenders mainstay.

Quotations (USC/KG)	Broken(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	327-411	322-399	298-357
Medium/ Better Medium	262-322	256-316	256-292
Common / BLF	226-256	220-250	220-250

MOMBASA SALE 40- 30TH SEPTEMBER & 1ST OCTOBER, 2024

There was good general demand with prices following quality for the 149,133 packages (10,059,528.00 kilos) available in the market; 46.58% were neglected.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	283 – 598	302– 412	290 – 471	297 – 339
Good	328 – 388	309 – 341	280 – 350	278 – 324
Good Medium	287 – 410	280 – 339	278 – 317	270 – 312
Medium (KTDA)	250 – 300	244 – 288	258 – 270	245 – 270
Medium (Plantations)	126 – 188	142 – 235	174 – 272	180 – 236
Lower Medium	120 – 157	115 – 181	113 – 206	112 – 166
Plainer	110 – 136	070 – 139	092 – 134	099 – 134

COONOOR SALE 40 : Report not received this week.